# MARINE CORPS INSTALLATIONS EAST



# ECONOMIC IMPACT 2023



## Marine Corps Installations East – Marine Corps Base Camp Lejeune

#### Mission

Marine Corps Installations East – Marine Corps Base, Camp Lejeune (MCIEAST-MCB CAMLEJ) commands and controls assigned Marine Corps Installations to support the operating forces, tenant commands, military personnel, and families. MCIEAST also operates a training base that promotes the combat readiness of the operating forces and missions of other tenant commands by providing training venues, facilities, services, and support in order to be responsive to the needs of Marines, Sailors, and their families.

#### Vision

MCIEAST will provide the operating forces and tenant commands with continuous, effective service and support to meet present and future joint and expeditionary warfare requirements.

#### Message from the Commander

In 2019, the 37th Commandant of the Marine Corps introduced the framework for a Force Design modernization of the Marine Corps to meet the threats of the modern battlefield. As a result of these efforts, the Marine Corps will be appropriately sized and equipped to continue to serve as the nation's premier crisis response force around the globe. Marine Corps Installations East (MCIEAST) continues its vital role to prepare and support II Marine Expeditionary Force's ability to project combat power at a time and place of their choosing. With installations located in North Carolina, South Carolina, Georgia and Florida, the geography that comprises MCIEAST offers a unique combination of ocean, littoral, inland riverine, and airspace training areas essential to meet our national defense strategy. Since the 1940s, and into the future, the Marine Corps remains committed to supporting and partnering with local communities surrounding installations in the southeast to foster a robust and growing economy, scaled to sustain and adapt to military mission requirements throughout the region.

The MCIEAST region contributes billions of dollars to state and local economies through the operation and development of its installations. The Marine Corps remains a significant business enterprise and employer throughout the region by employing thousands of personnel across a wide range of sectors and funding dozens of military construction projects and defense contracts. It is our intent with the 2023 Economic Impact Brochure to demonstrate how MCIEAST contributes to state and local economies.

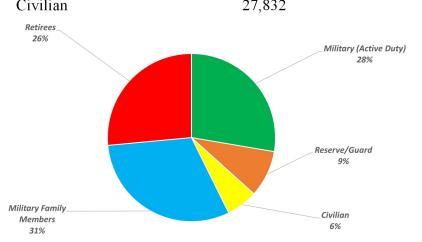
As Federal, state, and local budgets continue to change, MCIEAST's dedication and commitment to local communities becomes even more critical and vital to economic growth. In the face of demographic changes that are taking place across the Southeast, MCIEAST's ability to sustain its mission in North Carolina, South Carolina, Georgia and Florida depends on the continued support and cooperation of its friends and neighbors in surrounding communities. Partnerships with local communities and state governments have proven vital for sustaining and growing the military mission in the southeast. We are committed to maintaining these positive relationships which continue to provide both the Marine Corps and surrounding communities' mutual success.

The Marine Corps approach to Force Design and supporting the National Defense Strategy reflects a comprehensive and iterative change, ensuring the Marine Corps remains agile, technologically advanced, and strategically aligned for the challenges of tomorrow's battlefield. These changes are mostly transparent to our community partners, however training intensity and holistic use of available ranges, airspace, and sea-space associated with our installations are key enablers to our future success. Our community partners are critical role players in support of our bases, warfighters and their families and I sincerely thank you for being a part of this effort.

R.J. RIZZO, JR. Colonel, J.S. Marine Corps



<b>Total Population</b>		262,528
Military (Active Duty)		71,300
Marine Corps	67,077	
Navy	3,831	
Army	24	
Air Force	57	
Coast Guard	311	
Reserve/Guard		20,861
<b>USCG Reserve</b>		75
Civilian		15,504
Appropriated	9,885	
Non-Appropriated (NAF)	5,619	
Permanent Contractors		18,817
Military Family Members		79,426
Retirees		68,207
Military	40,375	
Civilian	27.832	



### **Total Economic Impact** \$9,967,293,781

Salaries	\$6,048,973,582
Construction	\$793,224,525
Materials, Supplies, and Services	\$2,255,768,172
Healthcare	\$294,823,872
Concessions  Miscellaneous	\$443,640,184
Contributions	\$83,880,528 \$46,982,918

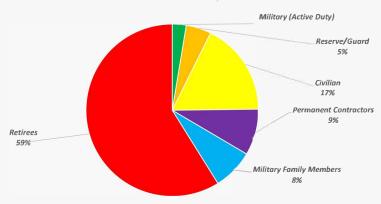




### Marine Corps Logistics Base Albany

#### Commanding Officer: Colonel Matthew J. McKinney

<b>Total Population</b>		13,128
Military (Active Duty)		351
Marine Corps	323	
Navy	25	
Army	3	
Air Force	0	
Coast Guard	0	
Reserve/Guard		633
Civilian		2,042
Appropriated	1921	
Non-Appropriated (NAF)	121	
<b>Permanent Contractors</b>		1,165
Military Family Members		1,029
Retirees		7,908
Military	3,511	
Civilian	4,397	



### Total Economic Impact \$1,258,755,759

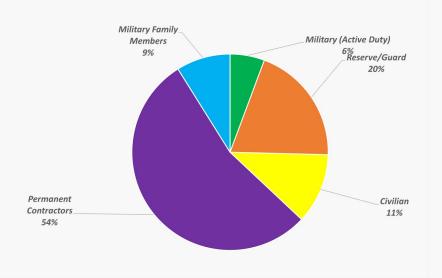
Salaries	\$484,135,402
Military (Active Duty)	\$25,252,893
Civilian (Appropriated Funds)	\$225,852,117
Civilian (Non-Appropriated	\$12,983,222
Funds)	
Military Retirees Civilian Retirees	\$90,382,598 \$129,664,572
Civilian Retrices	\$127,004,372
Construction	\$25,795,738
Military Construction	\$7,320,000
Facilities Sustainment, Restora-	
tion, and Modernization (M1R1/	
M2R2)	\$12,825,798
Land and Structures (OC 320)	\$5,649,940
Materials, Supplies, and Services	\$668,871,206
Materials, Supplies, and Services Purchasing & Contracting	<b>\$668,871,206</b> \$449,857,190
Purchasing & Contracting	\$449,857,190
Purchasing & Contracting Supplies and Materials	\$449,857,190 \$151,057,657
Purchasing & Contracting Supplies and Materials Utilities	\$449,857,190 \$151,057,657 \$10,901,160
Purchasing & Contracting Supplies and Materials Utilities Equipment	\$449,857,190 \$151,057,657 \$10,901,160 \$47,444,075
Purchasing & Contracting Supplies and Materials Utilities Equipment Non-Appropriated Funds	\$449,857,190 \$151,057,657 \$10,901,160 \$47,444,075 \$9,611,124
Purchasing & Contracting Supplies and Materials Utilities Equipment Non-Appropriated Funds  Miscellaneous	\$449,857,190 \$151,057,657 \$10,901,160 \$47,444,075 \$9,611,124 \$79,953,413
Purchasing & Contracting Supplies and Materials Utilities Equipment Non-Appropriated Funds  Miscellaneous Local Healthcare	\$449,857,190 \$151,057,657 \$10,901,160 \$47,444,075 \$9,611,124 \$79,953,413 \$25,414,954
Purchasing & Contracting Supplies and Materials Utilities Equipment Non-Appropriated Funds  Miscellaneous Local Healthcare Travel & Transportation	\$449,857,190 \$151,057,657 \$10,901,160 \$47,444,075 \$9,611,124 \$79,953,413 \$25,414,954 \$5,651,463



### **Marine Corps Support Facility Blount Island**

#### Commanding Officer: Colonel Luke T. Watson

<b>Total Population</b>		1,673
Military (Active Duty)		95
Marine Corps	84	
Navy	11	
Army	0	
Air Force	0	
Coast Guard	0	
Reserve Guard		330
Civilian		194
Appropriated	194	
Non-Appropriated (NAF)	0	
Permanent Contractors		905
Military Family Members		149



### Total Economic Impact \$188,489,173

Salaries	\$32,586,158
Military (Active Duty)	\$9,517,929
BICommand	\$8,598,615
Other Tenant	\$919,314
Civilian (Appropriated Funds)	\$23,068,229
Construction	\$36,863,911
Military Construction	\$16,260,000
Facilities Sustainment, Restoration,	\$20,179,120
and Modernization (M1R1/M2R2)	
Land and Structures (OC 320)	\$424,791
Materials, Supplies, and Services	\$116,752,061
Purchasing & Contracting	\$99,267,524
Supplies and Materials	\$15,908,428
Utilities	\$1,351,111
Equipment	\$224,998
Miscellaneous	\$2,287,043
Travel & Transportation	\$2,231,123
Transportation of Things	\$55,421
Rental Payments	\$499



#### The State of North Carolina

Marine Corps Base Camp Lejeune Marine Corps Air Station New River Marine Corps Air Station Cherry Point

170,496

	170,490
	60,044
42,680	
3,696	
22	
57	
363	
	13,153
	73
	11,312
8,543	
2,769	
	17,627
	47,467
	34,046
21,481	
12,565	
	Military (Active Duty) 35%
	Civilian 7%
	Permanent
	Contractors
10	10%
	3,696 22 57 363 8,543 2,769 21,481 12,565

### Total Economic Impact \$6,715,734,930

Salaries	\$4,133,468,777
Military (Active Duty)	\$1,890,707,456
Civilian (Appropriated Funds)	\$896,834,970
Civilian (Non-Appropriated	\$129,751,440
Military Retirees	\$748,991,403
Civilian Retirees	\$467,183,508
Construction	\$637,313,253
Military Construction	\$354,963,000
Facilities Sustainment, Restoration and Modernization (M1R1/	\$266,499,942
Land and Structures	\$15,850,311
Materials, Supplies, and Services	\$1,327,179,331
Materials, Supplies, and Services Purchasing & Contracting	\$347,244,800
Purchasing & Contracting Supplies and Materials	
Purchasing & Contracting Supplies and Materials Utilities	\$347,244,800 \$608,371,407 \$33,297,625
Purchasing & Contracting Supplies and Materials Utilities Equipment	\$347,244,800 \$608,371,407 \$33,297,625 \$66,586,898
Purchasing & Contracting Supplies and Materials Utilities	\$347,244,800 \$608,371,407 \$33,297,625
Purchasing & Contracting Supplies and Materials Utilities Equipment	\$347,244,800 \$608,371,407 \$33,297,625 \$66,586,898
Purchasing & Contracting Supplies and Materials Utilities Equipment Non-Appropriated Funds	\$347,244,800 \$608,371,407 \$33,297,625 \$66,586,898 \$271,678,601
Purchasing & Contracting Supplies and Materials Utilities Equipment Non-Appropriated Funds  Miscellaneous	\$347,244,800 \$608,371,407 \$33,297,625 \$66,586,898 \$271,678,601 \$614,773,569
Purchasing & Contracting Supplies and Materials Utilities Equipment Non-Appropriated Funds  Miscellaneous Local Healthcare	\$347,244,800 \$608,371,407 \$33,297,625 \$66,586,898 \$271,678,601 \$614,773,569 \$211,311,735
Purchasing & Contracting Supplies and Materials Utilities Equipment Non-Appropriated Funds  Miscellaneous Local Healthcare Travel & Transportation	\$347,244,800 \$608,371,407 \$33,297,625 \$66,586,898 \$271,678,601 <b>\$614,773,569</b> \$211,311,735 \$40,906,579



#### **Marine Corps Base Camp Lejeune**

Commander: Colonel Ralph Rizzo Jr.

116,782

<b>Total Population</b>		110,702
Military (Active Duty)		35,186
Marine Corps	31,657	
Navy	3,203	
Army	17	
Coast Guard	309	
Reserve/Guard		8,349
USCG Reserve		73
Civilian		5,704
Appropriated	3,559	
Non-Appropriated (NAF)	2,145	
Permanent Contractors		13,927
Military Family Members		34,746
Retirees		18,797
Military	13,093	,
Civilian	5,704	
Retirees	3,704	
16%		Military (Active Duty) 30%
Military Family Members 30%	Perma Contro 12 12	actors

### Total Economic Impact \$3,592,157,722

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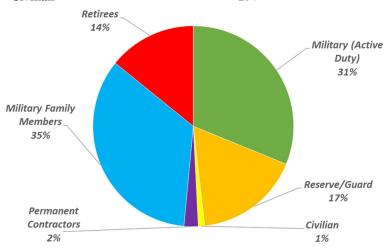
Salaries	\$2,484,162,120
Military (Active Duty)	\$1,431,007,135
Civilian (Appropriated Funds)	\$308,038,468
Civilian (Non-Appropriated Funds)	\$91,371,884
Military Retirees	\$439,022,557
Civilian Retirees	\$214,722,076
Construction	\$367,978,711
Military Construction	\$207,773,000
Facilities Sustainment, Restoration, and Modernization (M1R1/M2R2)	\$151,434,743
Land and Structures	\$8,770,968
Materials, Supplies, and Services	\$403,042,550
Purchasing & Contracting	\$173,480,456
Supplies and Materials	\$7,121,824
Utilities	\$7,368,466
Equipment	\$26,611,900
Non-Appropriated Funds	\$188,459,904
Miscellaneous	\$336,974,341
Local Healthcare	\$84,641,863
Travel & Transportation	\$587,278
Transportation of Things	\$536,542
Contributions	\$11,155,953
Concession Revenue	\$240,052,705



### **Marine Corps Air Station New River**

#### Commanding Officer: Colonel Garth W. Burnett

		17,985
Total Population		
Military (Active Duty)		5,607
Marine Corps	5,354	
Navy	197	
Air Force	56	
Reserve/Guard		3,058
Civilian		186
Appropriated	103	
Non-Appropriated (NAF)	83	
<b>Permanent Contractors</b>		411
Military Family Members		6,174
Retirees		2,549
Military	2,312	
Civilian	237	
Retirees_		



### Total Economic Impact \$479,827,165

\$361 263 288

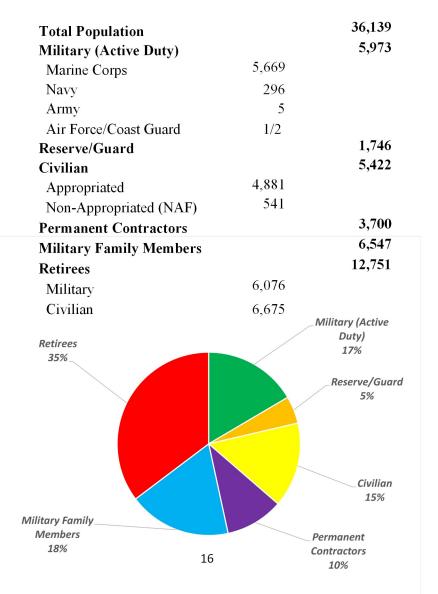
Salaries

Salaries	\$361,263,288
Military (Active Duty)	\$254,263,725
Civilian (Appropriated Funds)	\$15,665,823
Civilian (Non-Appropriated Funds)	\$11,569,056
Military Retirees	\$71,468,788
Civilian Retirees	\$8,295,896
Construction	\$22,999,876
Military Construction	\$0.00
Facilities Sustainment, Restoration,	
and Modernization (M1R1/M2R2)	\$22,999,876
Materials, Supplies, and Services	\$24,743,865
Purchasing & Contracting	\$1,577,3698
Supplies and Materials	\$928,029
Utilities	\$63,330
Equipment	\$251,601
Non-Appropriated Funds	\$18,151,992
Miscellaneous	\$60,353,750
Local Healthcare	\$18,921,466
Travel & Transportation	\$134.919
Transportation of Things	\$1,383
Contributions	\$1,792.089
Concessionaire Revenue	\$39,093,587



#### **Marine Corps Air Station Cherry Point**

Commanding Officer: Colonel Brendan C. Burks



### Total Economic Impact \$2,643,750,043

Salaries	\$1,288,043,369
Military (Active Duty)	\$205,436,596
Civilian (Appropriated Funds)	\$573,130,679
Military Retirees	\$238,500,058
Civilian Retirees	\$244,165,536
NAF Civilian Payroll	\$26,810,500
Construction	\$249,334,666
Military Construction	\$147,190,000
Facilities Sustainment, Restoration, and Modernization (M1R1/M2R2)	\$92,065,323
Land and Structures (OC 320)	\$7,079,343
Materials, Supplies, and Services	\$890,718,619
Purchasing & Contracting	\$172,186,975
Supplies and Materials	\$600,321,554
Utilities	\$25,865,829
Equipment	\$39,723,397
Non-Appropriated Funds	\$52,620,864
Miscellaneous	\$215,653,389
Local Healthcare	\$105,546,011
Travel & Transportation	\$40,184,382
Transportation of Things	\$20,187,819
Contributions	\$3,123,162
Concessionaire Revenue	\$46,612,015



#### The State of South Carolina

#### Marine Corps Air Station Beaufort Marine Corps Recruit Depot Parris Island

Total Population		81,687
Military (Active Duty)		24,091
Marine Corps	23,990	
Navy	99	
Army	2	
Air Force	0	
Coast Guard	0	
		9,269
Reserve/Guard		
Civilian		1,902
Appropriated	948	
Non-Appropriated (NAF)	954	
Permanent Contractors		325
Military Family Members		19,847
Retirees		26,253
Military	15,383	
Civilian	10,870	
Retirees 36%		Military (Active Duty) 33%
		Civilian 3%
		_Military Family Members 28%
	18	

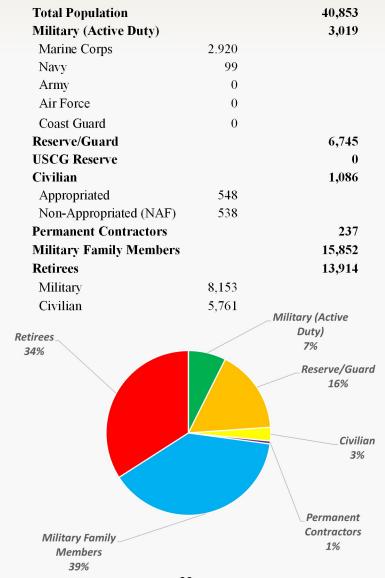
### Total Economic Impact \$1,804,313,921

Salaries	\$1,398,783,245
Military (Active Duty)	\$389,121,701
Civilian (Appropriated Funds)	\$79,554,265
Civilian (Non-Appropriated	\$32,357,246
Military Retirees	\$488,383,930
Civilian Retirees	\$409,366,103
Construction	\$76,095,369
Military Construction	\$22,172,000
Facilities Sustainment, Restoration and Modernization (M1R1/	\$43,168,648
Land and Structures	\$10,754,721
Materials, Supplies, and Services	\$142,341,224
Purchasing & Contracting	\$69,4965,574
Supplies and Materials	\$5,349,914
Utilities	\$13,250,057
Equipment	\$4,610,349
Non-Appropriated Funds	\$49,647,124
Miscellaneous	\$164,007,099
Local Healthcare	\$54,601,883
Travel & Transportation	\$2,392,088
Transportation of Things	\$62,108
Contributions	\$29,746,559
Concession Revenue	\$80,715,303



#### **Marine Corps Air Station Beaufort**

#### Commanding Officer: Colonel Mark D. Bortnem



### Total Economic Impact \$955,995,803

Salaries	\$743,652,065
Military (Active Duty)	\$207,254,749
Civilian (Appropriated Funds)	\$43,459,243
Civilian (Non-Appropriated Funds)	\$17,130,555
Military Retirees	\$258,843,483
Civilian Retirees	\$216,964,035
Construction	\$70,450,643
Military Construction	\$41,382,000
Facilities Sustainment, Restoration, and Modernization (M1R1/M2R2)	\$22,738,292
Land and Structures (OC 320)	\$6,330,351
Materials, Supplies, and Services	\$75,953,777
Purchasing and Contracting	\$21,792,309
Supplies and Materials	\$2,444,397
Utilities	\$5,148,378
Equipment	\$3,375,926
Non-Appropriated Funds	\$43,192,767
Miscellaneous	\$65,939,318
Local Healthcare	\$40,847,245
Travel & Transportation	\$1,458,876
Transportation of Things	\$55,549
Contributions	\$1,199,670
Concessions Revenue	\$22,350,978



#### **Marine Corps Recruit Depot Parris Island**

Commanding: Brigadier General Ahmed T. Williamson

40,834

**Total Population** 

Military (Active Duty)		21,072
Marine Corps	21,070	
Navy	0	
Army	2	
Air Force	0	
Coast Guard	0	
Reserve/Guard		2,524
Civilian		816
Appropriated	400	
Non-Appropriated (NAF)	416	
Permanent Contractors		88
Military Family Mem-		
bers		3,995
Retirees		12,339
Military	7,230	
Civilian	5,109	
Military Family Members 11% Civilian 2%		Military (Active Duty) 55%

### Total Economic Impact \$848,318,117

Salaries	\$561,454,392
Military (Active Duty)	\$181,866,952
Civilian (Appropriated Funds)	\$36,095,022
Civilian (Non-Appropriated Funds)	\$15,226,691
Military Retirees	\$229,540,447
Civilian Retirees	\$192,402,068
Construction	\$27,933,051
Military Construction	\$0
Facilities Sustainment, Restoration, and Modernization (M1R1/M2R2)	\$17,936,218
Land and Structures (OC 320)	\$1,643,676
Materials, Supplies, and Services	\$72,355,277
Purchasing and Contracting	\$23,679,227
Supplies and Materials	\$2,369,231
Utilities	\$8,328,760
Equipment	\$2,921,392
Non-Appropriated Funds	\$35,056,667
Miscellaneous	\$103,888
Local Healthcare	\$13,983,442
Travel & Transportation	\$1,133,936
Transportation of Things	\$57,272
Contributions	\$29,391,201
Concessions Revenue	\$59,322,772

### Summary Impact by State

	Population	Economic
Florida	1,673	\$189,489,173
Georgia	13,434	\$1,258,755,759
North Carolina	170,496	\$6,715,734,930
South Carolina	81,687	\$1,804,313,921



Photo by Cpl. Neysa Huertas Quinones, MCAS Cherry Point

#### Notes:

- Economic Information reflects Fiscal Year 2023 (1 October 2022 30 September 2023).
- Salaries reflect gross pay.
- MCRD Parris Islands' economic impact is included in the MCIEAST total.
- Funding categories reflect appropriated funds unless otherwise identified.
- Retiree population and Healthcare data specific to MCSF Blount Island are not included due to proximity of other military installations.

### Community Partnerships

- ➤ State Cabinet Councils (State Secretaries)
- Governor's Advisory Commissions on Military Affairs
- ➤ Commanders' Councils
- Working Lands Groups and Partnerships
- ➤ Logistics Task Forces
- Farm and Forest Preservation Programs
- ➤ Renewable Energy Working Groups & Task Forces
- Southeast Regional Partnership for Planning and Sustainability (SERPPAS)
- Cooperative Planning Groups
- Southeast Natural Resource Leaders Group
- Military Focused Task Forces
- ➤ Landscape Conservation Cooperatives
- ➤ Leadership Scholar Program
- ➤ Regional Airport & Airspace Associations
- Economic Impact Committees
- County/Municipality Planning Committees
- ➤ Legislative Working Groups
- ➤ Conservation Forums

### Installations of Impact



Marine Corps Support Facility Blount Island Jacksonville, Florida



Marine Corps Logistics Base Albany, Georgia



Marine Corps Base Camp Lejeune Jacksonville, North Carolina



Marine Corps Air Station New River Jacksonville, North Carolina



Marine Corps Air Station Cherry Point Havelock, North Carolina



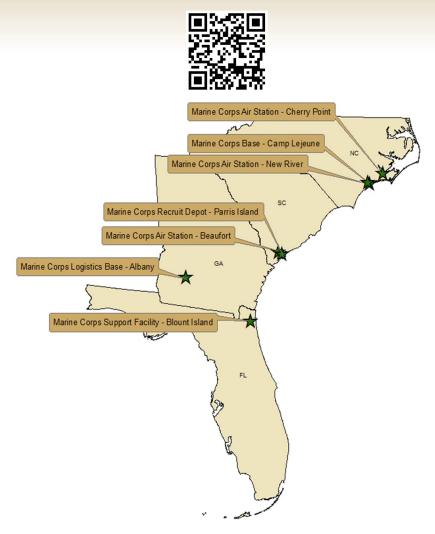
Marine Corps Air Station Beaufort, South Carolina



Marine Corps Recruit Depot Parris Island, South Carolina

## For more information on MCIEAST or the Economic Impact Report, visit our website:

www.mcieast.marines.mil





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